

INTERCONTINENTAL

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Paul J. Nasser
President

April 19, 2024

Amber McNeill
City of Marco Island Police Officers Pension Plan
4360 Northlake Boulevard
Suite 206
Palm Beach Gardens, FL 33410

RE: U.S. Real Estate Investment Fund, LLC – REDEMPTION NOTICE

Dear Amber:

In response to your redemption requests dated August 10, 2022 and April 28, 2023, U.S. Real Estate Investment Fund, LLC (the "Fund") will be making a redemption payment to you on April 24, 2024. In accordance with section 8.2 of the Fund's Limited Liability Company Agreement, the Redemption Payment is calculated as follows:

Redemption Interest Price: \$1,192.3914
Redemption Interests Redeemed: 7.5762
Interest Balance: 1,648.5441
Value of Redemption Interests Redeemed: \$9,033.82

Redemption Payment: \$9,033.82

Per your instructions, this payment will be wired to Citizens Bank, account number ending in: 1172.

Please let me know if you have any questions.

Sincerely,



Paul J. Nasser

cc via email:

Carla Weidman
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Tim Haugaard

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